

(Translation from the Polish language)



**Contents of the draft resolutions to be voted on during session
of the Extraordinary General Meeting of Shareholders
of KOPEX S.A. on 20 February 2014**

➤ ***Draft resolution to item 1 of the Extraordinary General Meeting agenda***

**RESOLUTION No. 1
of the Extraordinary General Meeting of Shareholders
of KOPEX Spółka Akcyjna based in Katowice
on 20 February 2014
on election of Chairperson of the General Meeting**

1. The Extraordinary General Meeting of Shareholders of KOPEX Spółka Akcyjna acting pursuant to Art.409 Par.1 of the Commercial Companies Code elects Mrs./Mr..... as Chairperson of the General Meeting.
 2. The resolution becomes effective on the day of its adoption.
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➤ ***Draft resolution to item 3 of the Extraordinary General Meeting agenda***

**RESOLUTION No. 2
of the Extraordinary General Meeting of Shareholders
of KOPEX Spółka Akcyjna based in Katowice
on 20 February 2014
on the adoption of the agenda**

1. The Extraordinary General Meeting of KOPEX Spółka Akcyjna resolves to adopt the agenda consistent with the version published on KOPEX Spółka Akcyjna website at www.kopex.com.pl on 24 January 2014 and with the contents of the current report No. 8/2014 submitted by the Company on 24 January 2014 on the convening notice of the Extraordinary General Meeting of Shareholders KOPEX S.A. on 20 February 2014.
2. The resolution becomes effective on the day of its adoption.

➤ ***Draft resolution to item 4 of the Extraordinary General Meeting agenda***

**RESOLUTION No.3
of the Extraordinary General Meeting of Shareholders
of KOPEX Spółka Akcyjna based in Katowice
on 20 February 2014
on recalling a member of the Supervisory Board**

- 1 The Extraordinary General Meeting of Kopex Spółka Akcyjna, acting pursuant to Art. 385 Par.1 of the Commercial Companies Code and to Par. 35 Cl.1 and 2 of the Statutes of Association of the Company recalls :
Mr.
from the composition of the Supervisory Board of KOPEX S.A. of the seventh term.
 2. The resolution becomes effective on the day of its adoption.
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➤ **Draft resolution to item 5 of the Extraordinary General Meeting agenda**

**RESOLUTION No.4
of the Extraordinary General Meeting of Shareholders
of KOPEX Spółka Akcyjna based in Katowice
on 20 February 2014
on appointment of a new member of the Supervisory Board**

1 The Extraordinary General Meeting of Kopex Spółka Akcyjna, acting pursuant to Art. 385 Par.1 of the Commercial Companies Code and to Par. 35 Cl.1 and 2 of the Statutes of Association of the Company appoints:

Mr./ Mrs.
to the composition of the Supervisory Board of KOPEX S.A. of the seventh term.

2. The resolution becomes effective on the day of its adoption.

Arkadiusz Śnieżko
Member of the Management Board

Chief Operating Officer

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Andrzej Meder
Member of the Management Board

Chief Sales and R&D Officer

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Józef Wolski
President of the Management Board

Chief Executive Officer

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