

(Translation from the Polish language)



**Contents of the draft resolutions to be voted on during session  
of the Extraordinary General Meeting of Shareholders  
of KOPEX S.A. on 01 September 2016**

➤ ***Draft resolution to item 2 of the Extraordinary General Meeting agenda***

**RESOLUTION No. 1  
of the Extraordinary General Meeting of Shareholders  
of KOPEX Spółka Akcyjna based in Katowice  
on 01 September 2016**

**on election of Chairperson of the General Meeting**

1. The Extraordinary General Meeting of Shareholders of KOPEX Spółka Akcyjna acting pursuant to Art.409 Par.1 of the Commercial Companies Code elects Mrs./Mr.....  
as Chairperson of the General Meeting.

2.The resolution becomes effective on the day of its adoption.

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➤ ***Draft resolution to item 4 of the Extraordinary General Meeting agenda***

**RESOLUTION No. 2  
of the Extraordinary General Meeting of Shareholders  
of KOPEX Spółka Akcyjna based in Katowice  
on 01 September 2016**

**on the adoption of the agenda of the Extraordinary General Meeting of Shareholders**

1. The Extraordinary General Meeting of KOPEX Spółka Akcyjna resolves to adopt the agenda consistent with the version published on [www.kopex.com.pl](http://www.kopex.com.pl), the website of KOPEX S.A. on 4 August 2016 and with content of by the Company on the current report No. 61/2016 dated 4 August 2016 on the convening notice for the Extraordinary General Meeting of Shareholders of KOPEX S.A. on 01 September 2016.

2.The resolution becomes effective on the day of its adoption.

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***Draft resolution to item 5 of the Extraordinary General Meeting agenda***

**RESOLUTION No. 3  
of the Extraordinary General Meeting of Shareholders  
of KOPEX Spółka Akcyjna based in Katowice  
on 01 September 2016**

**on determining the number of members of the Supervisory Board.**

1. The General Meeting of KOPEX S.A. acting pursuant to Art. 385 Par. 1 of the Commercial Companies Code and Par. 35 Clause 1 of the Statutes of Association of the Company, determines (.....) members as the number of members of the Supervisory Board of KOPEX S.A. of the seventh term of office.

2.The resolution becomes effective on the day of its adoption.

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***Draft resolution to item6 of the Extraordinary General Meeting agenda***

**RESOLUTION No. ...  
of the Extraordinary General Meeting of Shareholders  
of KOPEX Spółka Akcyjna based in Katowice  
on 01 September 2016**

**on recalling a member of the Supervisory Board**

1. The Extraordinary General Meeting of KOPEX S.A., acting pursuant to Art. 385 Par. 1 of the Commercial Companies Code and pursuant to Par. 35 Clause. 2 of the Statutes of Association of the Company, dismisses Mr. .... from the Supervisory Board of KOPEX S.A. of the seventh joint term of office.

2. The resolution comes into force upon adoption.

**RESOLUTION No. ...  
of the Extraordinary General Meeting of Shareholders  
of KOPEX Spółka Akcyjna based in Katowice  
on 01 September 2016**

**on appointing a member of the Supervisory Board**

1. The Extraordinary General Meeting of KOPEX SA acting pursuant to Art. 385 Par. 1 of the Commercial Companies Code and pursuant to Par. 35 Clause 1 and 2 of the Statutes of Association of the Company appoints Ms / Mr ..... to the Supervisory Board of KOPEX S.A. of the seventh joint term of office.

2. The resolution comes into force upon adoption.

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