

(Translation from the Polish language)

FINANCIAL SUPERVISORY COMMISSION

Current report No 74/2012

Date: 27 April 2012

Issuer's shortened name: KOPEX S.A.

Subject: **Annex to a significant agreement of the Issuer's subsidiary**

Legal basis: Law on Offer, Art. 56, Par.1 Item 2 – current and cyclic information

Contents of the report:

The Management Board of KOPEX SA with its registered seat in Katowice (the Issuer) informs that today has been aware of signing an Annexes no 2 and 3 by KOPEX – Przedsiębiorstwo Budowy Szybów SA with its registered seat in Bytom (the Issuer's subsidiary) to the agreement dated 21 October 2011 and concluded with KGHM Polska Miedź SA.

The subject of the aforementioned agreement is: „Supply of technical infrastructure in order to secure the progress in the drifting preparatory works in KGHM SA, Polkowice – Sieroszowice Mine”. The Issuer informed about the agreement in question in the current report RB169/2011 dated 22.11.2011.

By the virtue of the Annexes no 2 and 3 the material scope of the agreement has been changed.

Currently the subject of the agreement includes: „Supply of technical infrastructure in order to secure the progress in the drifting preparatory works in KGHM SA, Polkowice – Sieroszowice Mine and Rudna Mine.”

The estimated value of the agreement has been raised from PLN 3,000,000.00 to PLN 13,000,00.00.

Term of the agreement has been extended until 31.12.2015 (prior until 31.03.2012).

The criterion of recognising an agreement as a significant one is exceeding by it of 10% of bounds pertaining to the Issuer's equity capital (the Issuer's equity capital amounts to 1,370,163 thou PLN, in compliance with data included in the published report for the fourth quarter of 2011) and fulfillment of the criteria set forth in Par.2 Cl.1 Item 44) and Par.2 Cl.2 of Regulation of the Minister of Finance dated 19 February 2009 on current and periodic information (...). In the past 12 months the Issuer's subsidiaries signed with this customer and its subsidiaries agreements amounting altogether to 170,819 thou PLN (including this one). The highest value agreement from among all the agreements signed in the past 12 months is the agreement the Issuer informed about in the current report RB 181/2011 dated 8.12.2011 that also includes information relating to the highest value agreement set forth in Cl.9 Items from 1) to 7) of the Minister of Finance Regulation dated 19 February 2009 on current and periodic information (...).

Legal basis for publishing: Cl.5 Par.1 Item 3 in relation with Cl.2 Par.2 and Cl.9 of the Minister of Finance Regulation dated 19 February 2009 on current and periodic information transmitted by issuers of shares and conditions of recognizing as equivalent the information required by legal regulations of a country that is not a member country (*Dz.U. z 2009, Nr 33 poz.259 ze zmianami*).

