

(Translation from the Polish language)

FINANCIAL SUPERVISORY COMMISSION

Current report No. 61/ 2010

Date: 9 July 2010

Issuer's shortened name: KOPEX S.A.

Subject: Concluding a contract on funding.

Legal basis: Law on Offer, Art. 56 Par.1 Item2 –current and periodic information

Contents of the report:

The Management Board of KOPEX S.A. based in Katowice (Issuer) informs that on 9 July 2010 the Issuer has concluded with Polish Agency for Enterprise Development a Contract No. UDA-POIG.01.04.00-24 -066/09-00; UDA-POIG.04.01.00-24-066/09-00 within the frame of Operational Programme Innovative Economy for the years 2007 to 2013, Measure 1.4 Support for goal-oriented projects- Measure 4.1 Support for implementation of R&D results.

The Issuer has been allowed a funding amount of PLN 6,385,205.00, making 31.66% of the expenses qualified to funding.

KOPEX S.A. has secured the Contract by own blank bill of exchange together with bill of exchange agreement.