

(Translation from the Polish language)

FINANCIAL SUPERVISORY COMMISSION

Current report No 97/2012

Date: 6 July 2012

Issuer's shortened name: KOPEX SA

Subject: **Annex to a significant agreement – change in agreement term**

Legal basis: Law on Offer, Art. 56, Par.1 Item 2 – current and cyclic information

Contents of the report:

The Management Board of KOPEX SA with its registered seat in Katowice (the Issuer) informs that today has been aware of receiving on 5 July 2012 an Annex No. 1 dated 25 June 2012 to the agreement concluded with Katowicki Holding Węglowy SA based in Katowice on 29 April 2011.

The Parties of the Annex in question are: consortium of the following companies: Przedsiębiorstwo Prinżbud-5 Sp. z o.o. based in Świętochłowice (Consortium Leader) and KOPEX-Przedsiębiorstwo Budowy Szybów SA based in Bytom (Consortium Participant, the Issuer's subsidiary) - Contractor and Katowicki Holding Węglowy SA, Mysłowice-Wesoła Coal Mine – Orderer.

Subject of the agreement are additional works in connection with the modernization of mine shaft hoisting system in the Western tube of „Piotr“ shaft of KHW SA, Mysłowice-Wesoła Coal Mine.

In accordance with the Annex term of the agreement has been changed from 29 June 2012 to 29 July 2012.

The other conditions of the agreement remain unchanged.

The Issuer informed about the agreement in the current report RB 54/2011 dated 15 May 2011.