

(Translation from the Polish language)

FINANCIAL SUPERVISORY COMMISSION

Current report No. 70/ 2011

Date : 01 June 2011

Issuer's shortened name : KOPEX S.A.

Subject: **Adoption of the uniform text of the Statues of Association.**

Legal basis : Law on Offer , Art. 56, Cl.1, Item 2 – current and cyclic information.

Contents of the report:

The Management of Board of KOPEX S.A. with a registered seat in Katowice (the Issuer) informs that on 31 May 2011 the uniform text of the Statues of Association, contained in enclosure to this report, was adopted by the Resolution No.4 of the Extraordinary General Meeting of Shareholders

The uniform text of the Statues of Association was adopted by the Extraordinary General Meeting of Shareholders in connection with adoption of amendments to Par. 6 of the Statutes of Association. The amendments were adopted by Resolution No.3, dated 31 May 2011, published by the Issuer in the current report No.69/2011 on 01 June 2011.

Information on the registration of the amendments to the Statutes of Association will be included in a current report as soon as Court decision on the registration of the amendments in question in the National Court Register is obtained.

Legal basis:

Par.38 Cl.1 Item 2a) of the minister of Finance Regulation dated 19 February 2009 on current and periodic information transmitted by issuers of shares and conditions of recognising as equivalent the information required by legal regulations of a country which is not a member country (*Dz. U. z 2009, Nr 33, poz. 259 ze zm.*).