

(Translation from the Polish language)

FINANCIAL SUPERVISORY COMMISSION

Current report No 65/2014

Date: 21 October 2014

Issuer's shortened name: KOPEX SA

Subject: Changing the entry of the registered pledge on the shares of the subsidiary

Legal basis: Law on Offer, Art. 56, Par.1 Item 2 – current and cyclic information

Contents of the report:

The Management Board of KOPEX SA with its registered seat in Katowice (the Issuer) announces that on 20.10.2014 it received from Katowice District Court - East in Katowice, Commercial Division IX - Register of Pledges a decision dated 8.10.2014. on change in the entry in the register pledge of 100% of shares in private placement KOPEX MACHINERY S.A. in Zabrze (Issuer's subsidiary) in connection with the annexes to the loan agreements of the Issuer and its subsidiaries and the establishment of a uniform text of the credit agreement. The Issuer informed about the Annexes and the uniform text in the current report no. 60/2014 dated 4.08.2014. The Pledger is Kopex SA with its registered office in Katowice, and the Pledgee is Powszechna Kasa Oszczędności Bank Polski Spółka Akcyjna.

The subject of changes in the Register of Pledges were the information regarding the debtors (next to the KOPEX S.A. in Katowice there were also entered KOPEX MACHINERY S.A. in Zabrze, KOPEX-Przedsiębiorstwo Budowy Szybów S.A. in Bytom and FMiU TAGOR S.A. in Tarnowskie Góry), the number of shares pledged loaded from 1,290,931 shares to 1,443,783 shares of bearer Kopex MACHINERY SA of the nominal value of PLN 2.48 each and the maximum amount of protection from PLN 332,670,600 to PLN 623,392,000. The book value of the shares in the books of the Issuer amounts to PLN 1.107.023.336,77 as at 30.06.2014. The value of pledged shares exceed 10% of the Issuer's equity amounting to PLN 1,525,136 thousand (as of the last published by the Issuer's Quarterly Report PSr 2014 on 27 August 2014).

Legal basis:

§ 5. 1 point 1) of the Regulation of the Minister of Finance of 19 February 2009 on current and periodic information disclosed by issuers of securities and conditions for recognizing as equivalent information required by the laws of non-member state (Journal of Laws of 2014. Pos. 133 amended).