

(Translation from the Polish language)

FINANCIAL SUPERVISORY COMMISSION

Current report No 54/2014

Date: 04 July 2014

Issuer's shortened name: KOPEX SA

Subject: Information update – Application for cancellation of the commercial register of the Company Kopex GmbH in Moers (Germany)

Legal basis: Law on Offer, Art. 56 ust. 1 pkt 2, current and periodic information.

Contents of the report:

The Management Board of KOPEX SA with its registered seat in Katowice (the Issuer) informs that on 04.07.2014 has received an information about sending request from the date of 07.04.2014 made to the district court in Kleve in Germany announcing to take the General Meeting of Shareholders Kopex GmbH in Moers (Germany) a resolution to dissolve the Company with effect from 30 June 2014 r., Appointed Mr. Karol Zajac as an liquidator, and the deletion of the above Company Kopex GmbH from the commercial register in Germany.

Kopex SA is the sole shareholder of Kopex GmbH.

The Issuer informed about registration Kopex GmbH in Germany in RB No. 63 / 2003 on 27.08.2003 r. This company was created to conduct business primarily services on the German market during the period of carried out by the Issuer in the market operations, and the abandoned in later years of this activity, the existence of Kopex GmbH has become obsolete.

Kopex GmbH Company has no assets, no liabilities to creditors and in recent years has not conducted any business activity.

Actions taken to address the company Kopex GmbH is one of the elements of its restructuring process and organizational assets Kopex Group.

Legal basis for publishing: Cl.5. 1 point 24 and § 30 paragraph 18 of the Ordinance of the Minister of Finance dated on 19 February 2009 regarding current and periodic information published by issuers of securities and conditions for recognizing as equivalent information required by the laws of a non-Member State (consolidated text, Journal of Laws of 2014. poz.133)