

(Translation from the Polish language)

**FINANCIAL SUPERVISORY COMMISSION**

**Current report No 35/2014**

Date: 28 March 2014

Issuer's shortened name: KOPEX SA

Subject: **The Court Entering amendments in the Statute of the Company to the Register of Entrepreneurs**

Legal basis: Law on Offer, Art. 56, Par.1 Item 1 – confidential information

**Contents of the report:**

The Management Board of KOPEX SA with its registered seat in Katowice (the Issuer) informs that today it received an information about changes in the company statutes in the Register of Entrepreneurs KRS (National Court Register) entered by Katowice – Wschód District Court based in Katowice, the Eight Commercial Division of the National Court Register. The amendments were adopted on 14 March 2014 by resolutions of the Kopex SA extraordinary general meeting of shareholders. The paragraphs 11a of the Statute was changed.

The issuer informed about the amendment in question in the current report no. 31/2014 dated 14 March 2014.

The Issuer shall communicate the text of the Statutes of the Company "Kopex" SA taking into account the above-mentioned change introduced

Legal basis for publishing: Par. 38 Cl.1 Item 2) a and b of the Minister of Finance Regulation dated 19 February 2009 on current and periodic information transmitted by issuers of shares and conditions of recognizing as equivalent the information required by legal regulations of a country that is not a member country (Dz.U. z 2009, Nr 33 poz.259 ze zmianami).