

(Translation from the Polish language)
FINANCIAL SUPERVISORY COMMISSION
Current report No 28/2015

Date: 21 August 2015

Issuer's shortened name: KOPEX SA

Subject: The Court Entering amendments in the Statute of the Company to the Register of Entrepreneurs

Legal basis: Law on Offer, Art. 56, Par.1 Item 2 – current and cyclic information

Contents of the report:

The Management Board of KOPEX SA with its registered seat in Katowice (the Issuer) informs that on 12.08.2015 the District Court Katowice – Wschód based in Katowice, the Eight Commercial Division of the National Court Registeron has made an entry in the Register of Entrepreneurs KRS (National Court Register) about amendment in the Statute of the Company "KOPEX SA" which has been adopted on 07.07.2015 pursuant to Resolution No. 3 of the Kopex SA extraordinary general meeting of shareholders. The Par.21 Cl. 2 of the Statute was changed. The issuer informed about the amendment in question in the current report no. 25/2015 dated 07 July 2015.

The Issuer shall communicate the text of the Statutes of the Company "Kopex" SA taking into account the above-mentioned change introduced.

Legal basis for publishing: Par. 38 Cl.1 Item 2 of the Minister of Finance

Regulation dated 19 February 2009 on current and periodic information transmitted

by issuers of shares and conditions of recognizing as equivalent the information

required by legal regulations of a country that is not a member country (Dz.U. /Journal of Laws/ of 2014, item 133)