

(Translation from the Polish language)

## **FINANCIAL SUPERVISION COMMISSION**

### **Current report No. 23/ 2014**

Date: 20 February 2014

Issuer's shortened name: **KOPEX S.A.**

Subject:

**List of shareholders holding at least 5% voting rights on the Extraordinary General Meeting of KOPEX S.A. on 20 February 2014**

Legal basis: Law on Offer, Art. 56, Cl.1 Item 2)- current and periodic information.

Contents of the report:

The Management Board of KOPEX S.A. with its registered seat in Katowice (the Issuer) publishes a list of shareholders holding at least 5% voting rights on the Extraordinary General Meeting of Shareholders of KOPEX S.A. on 20 February 2014:

1. Krzysztof Jędrzejewski, 43,310,175 voting rights, equal to the number of shares held and representing 72.56% of voting rights on the Extraordinary General Meeting of KOPEX S.A. on 20 February 2014 and 58.27% of the share capital and overall voting rights.

2. ZEH Sp. z o.o. (Limited joint-stock partnership), 4,720,000 voting rights, equal to the number of shares held and representing 7.91% of voting rights on the Extraordinary General Meeting of Shareholders KOPEX S.A. on 20 February 2014 and 6.35% of the share capital and overall voting rights.

Total number of shares issued by KOPEX S.A. amounts to 74,332,538 bearer shares, of which 59,686,650 bearer shares have been represented on the Extraordinary General Meeting of KOPEX S.A. on 20 February 2014. They make 80.3% of the share capital. Every share represents one voting right on the General Meeting.

Legal basis: Par 38. Cl.1 item 7) of the Regulation of the Minister of Finance dated 19 February 2009 on current and periodic information submitted by issuers of securities and conditions for recognizing as equivalent information required by the laws of non-member state (Dz.U. /Journal of Laws/ of 2009 , No.33, item 259 as further amended).