

(Translation from the Polish language)

FINANCIAL SUPERVISION COMMISSION

Current report No. 21/ 2014

Date: 20 February 2014

Issuer's shortened name: **KOPEX S.A.**

Subject:

Objections reported to the resolutions adopted by the Extraordinary General Meeting on 20 February 2014

Legal basis: Law on Offer, Art. 56, Cl.1 Item 2)- current and periodic information.

Contents of the report:

The Management Board of KOPEX S.A. based in Katowice (the Issuer) announces that the Extraordinary General Meeting KOPEX S.A. On 20 February 2014 reported objections to resolutions, without justification, that have been included in the minutes.

Objections reported

- 1) adopted Resolution No. 2 of the Extraordinary General Meeting of KOPEX S.A. in Katowice on adoption of the agenda
- 2) adopted Resolution No. 5 of the Extraordinary General Meeting of KOPEX S.A. in Katowice on amendments to Par.19 of the Statutes of Association of the Company,
- 3) adopted Resolution No. 6 of the Extraordinary General Meeting of KOPEX S.A. in Katowice on amendments to Par. 50 of the Statutes of Association of the Company,
- 4) adopted Resolution No. 7 of the Extraordinary General Meeting of KOPEX S.A. in Katowice on amendments to the By-Laws of the General Meeting of KOPEX S.A.

Legal basis: Par 38. Cl.1 item 7) of the Regulation of the Minister of Finance dated 19 February 2009 on current and periodic information submitted by issuers of securities and conditions for recognizing as equivalent information required by the laws of non-member state (Dz.U. /Journal of Laws/ of 2009 , No.33, item 259 as further amended).