

(Translation from the Polish language)

FINANCIAL SUPERVISORY COMMISSION

Current report No 18/2011

Date: 28 February 2010

Issuer's shortened name: KOPEX S.A.

Subject: **Acquisition of registered bonds issued by Katowicki Holding Węglowy SA based in Katowice**

Legal basis: Law on Offer, Art. 56, Par.1 Item 2– current and periodic information

Contents of the report:

The Management Board of KOPEX SA with a registered seat in Katowice informs that today KOPEX SA has made an acquisition of 180 registered bonds 31 series issued by Katowicki Holding Węglowy SA with registered seat in Katowice (the Issuer) with a total nominal value of PLN 18,000,000.00. Bonds acquisition will be effected by a non-pecuniary performance of coal supplies. Bonds acquisition deadline is determined for 26.08.2011. This transaction is a part of executing an Agreement on „coal“ bonds issue by Katowicki Holding Węglowy SA within the frame of a Bonds Issue Programme, on the grounds of an agreement signed with BRE Bank SA on 13 July 2009.