

(Translation from the Polish language)

FINANCIAL SUPERVISORY COMMISSION

Current report No 174/2011

Date: 28 November 2011

Issuer's shortened name: KOPEX S.A.

Subject: **Acquisition of registered bonds issued by Katowicki Holding Węglowy SA based in Katowice**

Legal basis: Law on Offer, Art. 56, Par.1 Item 2– current and periodic information

Contents of the report:

The Management Board of KOPEX SA with its registered seat in Katowice informs that on 25.11.2011 KOPEX SA has made an acquisition of registered bonds 41 series issued by Katowicki Holding Węglowy SA with its registered seat in Katowice (the Issuer) with a total nominal value of PLN 18,000,000.00. Bonds acquisition will be effected by a non-pecuniary performance of coal supplies. Bonds acquisition deadline is determined for 25.05.2012. This transaction is a part of executing an Agreement on „coal“ bonds issue by Katowicki Holding Węglowy SA within the frame of a Bonds Issue Programme, on the grounds of an agreement signed with BRE Bank SA on 13 July 2009.