

(Translation from the Polish language)

**FINANCIAL SUPERVISORY COMMISSION**

**Current report No 138/2011**

Date: 3 December 2012

Issuer's shortened name: KOPEX SA

Subject: **Annex to a significant credit agreement concluded by the Issuer's subsidiary TAGOR SA with PKO BP SA**

Legal basis: Law on Offer, Art. 56, Par.1, Item 2 – current and cyclic information

**Contents of the report:**

The Management Board of KOPEX SA with its registered seat in Katowice (the Issuer) informs that today has been aware of signing an annex to a credit agreement on a multipurpose credit limit and concluded between TAGOR SA – the Issuer's indirect subsidiary (Debtor) and PKO BP SA (Creditor). By the terms of the Annex No 6 the availability of the credit limit has been extended till 30.11.2013. The value of the credit limit remain unchanged, ie. 118.0 mill zlotys.

The existing security granted by KOPEX SA in the form of a general guarantee has been extended until 31.12.2013. The other securities remain unchanged. The other conditions of the agreement remain unchanged.

The issuer informed about the credit agreement in question and the annexes to this agreement in the current reports RB81/2008 dated 1.07.2008, RB94/2008 dated 28.07.2008, RB144/2009 dated 7.08.2009, RB83/2011 dated 28.06.2011 and RB120/2011 dated 1.09.2011.