

(Translation from the Polish language)

## FINANCIAL SUPERVISORY COMMISSION

### Current report No 125/2012

Date: 5 October 2012

Issuer's shortened name: KOPEX SA

Subject: **Annex to a significant credit agreement**

Legal basis: Law on Offer, Art. 56, Par.1 Item 2 – current and cyclic information

#### **Contents of the report:**

The Management Board of KOPEX SA with its registered seat in Katowice (the Issuer) informs on signing on 4.10.2012 an Annex to the Multiproduct line agreement. The Parties of the agreement are: ING Bank Śląski SA - Bank and KOPEX SA based in Katowice (the Issuer) and the Issuer's subsidiary: KOPEX-Przedsiębiorstwo Budowy Szybów SA based in Bytom, KOPEX Machinery based in Zabrze, FMIU TAGOR SA based in Tarnowskie Góry, KOPEX-Famago sp. z o.o. based in Zgorzelec, ZZM-Maszyny Górnicze sp. z o.o. as well as Śląskie Towarzystwo Wiertnicze „DALBIS” sp. z o.o. based in Radzionków – Clients. The Issuer informed about the aforementioned agreement in the current reports RB86/2011 dated 30.06.201, RB 50/2012 dated 23.03.2012 and RB98/2012 dated 10.07.2012.

By the virtue of the Annex to the Multiproduct line agreement the following changes has been made:

- 1) the following companies: Zabrzeńskie Zakłady Mechaniczne SA (ZZM SA) and WAMAG SA has been replaced by the company KOPEX Machinery based in Zabrze, which was formed by the merger of ZZM SA (the acquiring company) with WAMAG SA and RYFAMA SA (the companies being acquired) on 1.10.2012
- 2) the credit sublimit of KOPEX Machinery was set in the amount of 60.6 mill zlotys and corresponds to the previous sublimits of ZZM SA and WAMAG SA.

The other conditions of the agreement remain unchanged. Credit interest is set in accordance with WIBOR for PLN, EURIBOR for EUR, LIBOR for USD for a month interbank deposits, increased by a bank margin. The detailed conditions of the agreement sticks to the conditions commonly applied to the agreement of this kind.