

(Translation from the Polish language)

## **FINANCIAL SUPERVISORY COMMISSION**

### **Current report No 117/2010**

Date: 29 December 2010

Issuer's shortened name: KOPEX S.A.

Subject: **Acquisition of registered bonds issued by Katowicki Holding Węglowy SA based in Katowice**

Legal basis: Law on Offer, Art. 56, Par.1 Item 2– current and periodic information

#### **Contents of the report:**

The Management Board of KOPEX SA with a registered seat in Katowice informs that on 29.12.2010 KOPEX SA has made an acquisition of 100 registered bonds 27 series issued by Katowicki Holding Węglowy SA with registered seat in Katowice (the Issuer) with a total nominal value of PLN 10,000,000.00. Bonds acquisition will be effected by a non-pecuniary performance of coal supplies. Bond acquisition deadline bonds is determined for 29.06.2011. This transaction is a part of executing an Agreement on „coal“ bonds issue by Katowicki Holding Węglowy SA within the frame of a Bonds Issue Programme, on the grounds of an agreement signed with BRE Bank SA on 13 July 2009.