

FINANCIAL SUPERVISORY COMMISSION

Current Report No 64 /2009

Date: 23 March 2009

Issuer's shortened name: KOPEX S.A.

Subject: Domestic agreements of the Issuer subsidiary

Legal basis: Law on Offer; Art.56, Par.1, Cl.2 – current and periodic information

Report contents:

Management Board of KOPEX S.A. with registered seat in Katowice (the Issuer) advises that today the Issuer has become aware about receiving on 23 March 2009 by Zabrzanskie Zaklady Mechaniczne S.A. with registered seat in Zabrze (the Issuer subsidiary) five agreement signed with Kompania Weglowa S.A. with registered seat in Katowice.

There are the following parties to the agreements dated 5 February 2009:

- The first agreement: Zabrzanskie Zaklady Mechaniczne S.A. -Contractor- and Kompania Weglowa S.A., Oddzial KWK Bobrek- Centrum (the Bobrek- Centrum Coal Mine)- Orderer.
Net value of the agreement amounts to PLN 500 thou.

Term of the agreement is until 31 March 2009.

-The second agreement: Zabrzanskie Zaklady Mechaniczne S.A. -Contractor- and Kompania Weglowa S.A., Oddzial KWK Bielszowice (the Bielszowice Coal Mine)- Orderer.
Net value of the agreement amounts to PLN 350 thou.

Term of the agreement is until 31 March 2009.

-The third agreement: Zabrzanskie Zaklady Mechaniczne S.A. -Contractor- and Kompania Weglowa S.A., Oddzial KWK Pokoj (the Pokoj Coal Mine)- Orderer.
Net value of the agreement amounts to PLN 75 thou.

Term of the agreement is until 31 March 2009.

-The fourth agreement: Zabrzanskie Zaklady Mechaniczne S.A. -Contractor- and Kompania Weglowa S.A., Oddzial KWK Halemba- Wirek (the Halemba- Wirek Coal Mine)- Orderer.
Net value of the agreement amounts to PLN 388 thou.

Term of the agreement is until 31 March 2009.

-The fifth agreement: Zabrzanskie Zaklady Mechaniczne S.A. -Contractor- and Kompania Weglowa S.A., Oddzial ZG Piekary- Orderer.
Net value of the agreement amounts to PLN 250 thou.

Term of the agreement is until 31 March 2009.

Subject of all the agreements is rendering maintenance services for longwall shearers manufactured by ZZM S.A. operated in underground workings.

Stipulated penalties:

The Contractor is obliged to pay the Orderer stipulated penalties amounting to 10% of gross agreement value if the Orderer renounces the agreement due to the reasons caused by the Contractor.

The Orderer is obliged to pay the Contractor stipulated penalties amounting to 10% of gross agreement value if the Contractor renounces the agreement due to the reasons caused by the Orderer.

Detailed conditions of the agreements stick to the conditions commonly applied in the agreements of this kind.

A criterion of recognizing an agreement as a significant one is its transgression of a 10% bound of the Issuer's equity capital and fulfillment of the criteria set forth in Par.2, Cl.1.44 and Par.2 Cl.2 of the Minister of Finance Regulation dated 19 February 2009 on current and periodic information conveyed by issuers of securities and conditions of recognizing as equivalent information requested by legal regulations of a country that is not a member country.

In the past 12 months the Issuer subsidiaries have signed with this customer and its subsidiaries agreements amounting altogether to PLN 195,003 thou, including this one.

The Issuer informed about the last agreement signed with this customer in the current report RB 63/2009 dated 20 March 2009. The highest value agreement from among all the agreements signed in the past 12 months is the agreement the Issuer informed about in the current report RB 3/2009 dated 8 January 2009, that also comprises information on the highest value agreement set forth in Par.9, Cl.1-7 of the Minister of Finance Regulation dated 19 February 2009 on current and periodic information conveyed by issuers of securities and conditions of recognizing as equivalent information requested by legal regulations of a country that is not a member country.