

## **FINANCIAL SUPERVISORY COMMISSION**

### **Current Report No 40/2009**

Date: 27 February 2009

Issuer's shortened name: KOPEX SA

### **Subject: Establishing pledge on the Issuer subsidiary's assets**

Legal basis: Law on Offer; Art.56, Par.1, Cl. 2 – current and cyclic information

#### **Report contents:**

Management Board of KOPEX S.A. with registered seat in Katowice (the Issuer) advises concluding on 27 February 2009 and agreement between the Issuer -Customer-and Deutsche Bank Polska S.A. with registered seat in Warszawa. Subject of the agreement in question is establishing pledge on the Bank's liabilities resulting from transactions being concluded within a Frame Agreement and Transactions, including also those ones that will be concluded during execution of the Frame Agreement in the future.

The a.m. pledge will be established as an agreement of the pledge on securities registration.

The Customer has established the blockade with no term fixed on 1 mill bearer shares of HANSEN Sicherheitstechnik AG Company with registered seat in Munich /Germany/ (the Issuer subsidiary), making 40% of its share capital and entitling to 40% of voices at the General Meeting until establishing the pledge on registration.

The Issuer holds 2,223,589 shares of HANSEN Sicherheitstechnik AG making 88.94% of its share capital and entitling to 88.94% of voices at the General Meeting.

On the day of preparing this report, the a.m. pledge refers to the pledge on securities concluded between the Bank and the Customer.