

FINANCIAL SUPERVISORY COMMISSION

Current Report No 22/2008

Date: 26 February 2008

Issuer's shortened name: KOPEX SA

Subject: Repayment of the loan granted by PKO BP

Legal basis: Law on Offer; Art.56, Par.5 – information actualization

Report contents:

Management Board of KOPEX SA with registered seat in Katowice (the Issuer) informs as follows:

On 25 February 2008 the Issuer made a complete loan repayment; the Issuer was granted the loan by PKO BP with seat in Warsaw.

The Issuer informed about the loan agreement concluded in Report No 288/2007 published on 19 November 2007.