

(Translation from the Polish language)

FINANCIAL SUPERVISORY COMMISSION

Current report No 202/ 2009

Date: 22 December 2009

Issuer's shortened name: KOPEX S.A.

Subject: **Acquisition of registered bonds issued by Katowicki Holding Węglowy S.A. based in Katowice**

Legal basis: Law on Offer, Art. 56, Par.2 Item 2 – current and period information

Contents of the report:

The Management Board of KOPEX S.A. with registered seat in Katowice informs the public that on 21 December 2009 KOPEX S.A. placed an irrevocable offer for acquiring 390 Series-9 registered bonds of total value amounting to PLN 39,000,000 and of Total Bond Issue Value amounting to PLN 37,661,052.00. The offer was placed in response for the Proposal of Acquiring Series-9 Registered Bonds issued by Katowicki Holding Węglowy S.A. (the Issuer) based in Katowice and submitted to KOPEX S.A. by BRE Bank S.A. (the Dealer).

The transaction in question is a part of executing an Agreement on "Coal" Bonds Issue, on the grounds of a contract signed with BRE Bank on 13 July 2009. Buy-back of bonds will be effected by a non-pecuniary performance of coal shipment.