

(Translation from the Polish language)

**FINANCIAL SUPERVISORY COMMISSION**

**Current report No 145/ 2009**

Date: 10 August 2009

Issuer's shortened name: KOPEX S.A.

Subject: **Registration of the deposit mortgage in the land and mortgage register**

Legal basis: Law on Offer, Art. 56, Par 1 Cl.2 –information actualization.

**Contents of the report:**

The Management of Board of KOPEX S.A. with a registered seat in Katowice (the Issuer) informs that on 10 August 2009 the Issuer has received a notification from the District Court Katowice- Wschód in Katowice, the Eleventh Division of the Land and Mortgage Register, about the entry increasing value of the deposit mortgage created for PKO BP S.A., from the previous value amounting to PLN 248.3 million to PLN 279.51 million, on the property located in Katowice, Grabowa 1, registered in the land and mortgage register KW No KA1K/00022648/6 and being in the hereditary tenure of KOPEX S.A.

Value of the deposit mortgage has been increased in connection with signing on 15 July 2009 an annex to the credit agreement; the Issuer informed about the annex in question in the current report RB 129/2009 dated 15 July 2009.