

FINANCIAL SUPERVISORY COMMISSION

Current Report No 135/2008

Date: 30 October 2008

Issuer's shortened name: KOPEX SA

Subject: Convening the Extraordinary General Meeting of Shareholders to be held on 11 December 2008

Legal basis: Law on Offer; Art.56, Par.1, Cl. 2 – current and cyclic information.

Report contents:

Management Board of KOPEX S.A. acting on the basis of Art. 399 Par.1 and Par. 402 of Commercial Companies Code and also on the basis of Par 46 Cl.1.1.and Par 48 Cl.2. of Articles of Statutes, convenes the Extraordinary General Meeting of Shareholders of KOPEX S.A. to be held on 11 December 2008, at 12 p.m.,in the seat of the Company in Katowice, 1.Grabowa Str. (1st floor-audiovisual room No 100A) which will have the following agenda:

Agenda:

1. Opening the EMS and appointment of the Chairman.
2. Ascertainment of the correctness of convening the EMS and its capability to adopt resolutions.
3. Presenting the agenda.
4. Adopting a resolution on approval and specifying terms of acquisition of own shares by the KOPEX S.A. Company or/and its subsidiaries to offer share acquisition by employees of KOPEX S.A. or/and employees of its subsidiaries.
5. Adopting a resolution on empowering the Board to acquire its own shares basing on Art.362 Par.1 Cl.8 of the Commercial Companies Code.
6. Closing the EMS.

Organizational and legal issues.

Management Board of KOPEX S.A. informs that shareholders who place individual share certificates issued by an entity authorized to keep securities account, in accordance with regulations on trading in financial instruments in the seat Company in Katowice, 1 Grabowa Str., at the Management Board Office (2nd floor- room 205/206) between 8 a.m. and 4 p.m., not later than a week before the date of the EMS, i.e until 4 December 2008, 3 p.m., will be entitled to participate at the EMS.

Moreover, Management Board members, Supervisory Board members and a chartered auditor will be also entitled to participate at the EMS. Shareholders can participate at the EMS and exercise their voting right personally or by proxies.

Neither Management Board members, nor Company's employee can be proxies, except for Art.18 Cl.5 of Law on Commercialization and Privatization, dated 30 August 1996.

Power of attorney should be granted in writing, under pain of nullity. Representatives of legal entities (Company's shareholders) are requested to present extracts from the court registers in force, i.e. from the last 3 months, including names of the persons entitled to represent entities. Persons who are not named in the court register extract are requested to present powers of attorney in writing, signed by the persons entitled to represent a specific entity.

List of shareholders entitled to vote at the EMS will be presented in the seat of the Company, at the a.m. address, 3 days prior to the date of the EMS. Copies of applications for issues to be covered by the agenda will be given on the shareholder's request a week prior to the General Meeting.

Persons entitled to take part at the EMS will register and obtain voting cards directly in the room where EMS will be held, on 11 December 2008, after 11.30 a.m.